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PRESS RELEASE

ASCERTAINMENT OF CONVERSION OF ISAGRO'S GROWTH SHARES INTO ORDINARY SHARES AND RELATED ASSIGNMENT TO THOSE ENTITLED

Milan, May 21, 2021 – Following the communication of May 14, 2021, in which it was announced, among others, that the Board of Directors of Isagro S.p.A. has ascertained the conversion of “Growth Shares” into Ordinary Shares, we inform you that the relevant resolution was recorded in the register of companies of Milan Monza Brianza Lodi today. The updated By-Laws has been filed with the register of companies.

Moreover, it shall be noted that the Ordinary Shares coming from the conversion of Growth Shares will be assigned to those entitled, in the ratio of one Ordinary Share for each Growth Share owned, effective from May 25, 2021.

On the same date Growth Shares will be revoked from listing on the MTA.

Following the assignment of the Shares, the capital stock of Isagro, equal to Euro 24,961,207.65 will be composed by no. 38,724,879 Ordinary Shares without indication of the nominal value.

About Isagro

Isagro S.p.A., a company born in 1993 from Montecatini/Montedison and listed on the Milan Stock Exchange since 2003, and its subsidiaries are part of Gowan Group. Initially based on the discovery and development of new chemical molecules, the last one being Fluindapyr, the Company leads today a Group offering agricultural solutions at low environmental impact, with a growth project focused on products of biological/natural origin and copper-based products as part of its new business model aimed also at capitalizing on the current product portfolio qualified for an integrated crop management. A mandatory tender offer will be launched shortly at 2.76 Euro per share, aiming at the subsequent delisting of the Company.

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ISO 9001:2015



CERTIFIED QUALITY
MANAGEMENT SYSTEM

ISAGRO S.p.A. - company subject to the direction and coordination of Holdisa S.r.l.

Registered office: Via Caldera, 21 - 20153 Milan - Italy

Corporate Capital Euro 24,961,207.65 - R.E.A. Milan I300947 - Fiscal Code & VAT n. 09497920158