

CROP DEMETRA

**PRESS RELEASE PUBLISHED BY ISAGRO S.P.A. ON BEHALF OF CROP
DEMETRA LIMITED**

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**MANDATORY TENDER OFFER ON THE OUTSTANDING ORDINARY SHARES OF ISAGRO
S.P.A. PROMOTED BY CROP DEMETRA LIMITED**

**Press release pursuant to Article 102, paragraph 3, of Legislative Decree No. 58 of 24
February 1998 and Article 37-ter, paragraph 3, of the Regulation adopted by way of
CONSOB with Resolution No. 11971 of 14 May 1999**

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OFFER DOCUMENT FILED WITH CONSOB

London, May 20, 2021 – Pursuant to and for the purposes of Article 102, paragraph 3, of the Legislative Decree No. 58 dated February 24, 1998 (the “**CLF**”) and Article 37-ter, paragraph 3, of the Regulation adopted by way of CONSOB resolution No. 11971 dated May 14, 1999 (the “**Issuers’ Regulation**”), Crop Demetra Limited (“**Crop Demetra**” or the “**Offeror**”) announces that on the date hereof it has filed with CONSOB the offer document (the “**Offer Document**”), intended for publication, related to the mandatory tender offer pursuant to and for the purposes of Articles 102 and 106, paragraphs 1 and 3, lett. a), of the CLF (the “**Offer**”) on all the ordinary shares of Isagro S.p.A. (“**Isagro**” or the “**Issuer**”) not already owned (directly or indirectly) by the Offeror (the “**Shares**”).

The Offer Document will be published at the end of the review carried out by CONSOB pursuant to Article 102, paragraph 4 of the CLF.

Until the Offer Document is published, insofar as it is not expressly stated, reference should be made to the notice of the Offeror, pursuant to Article 102, paragraph 1, of the CLF and Article 37, paragraph 1, of the Issuers’ Regulations and published on the Issuer’s website at www.isagro.com, which indicates the legal conditions, terms and key elements of the Offer.